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May 27, 2011

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Ms. Cynthia T. Brown, Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20024

Re: Docket No. AB-384 (Sub-No. 2X), *Delta Southern Railroad, Inc. -- Abandonment
Exemption -- in East Carroll Parish, LA*

Dear Ms. Brown:

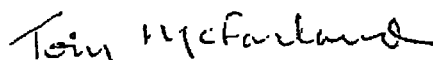
Please refer to the Offer of Financial Assistance (OFA) filed in behalf of Lake Providence Port Commission (the Port) in the above proceeding on May 26, 2011.

Delta Southern Railroad, Inc. (DSR) hereby accepts the Port's offer of purchase.

This communication is intended to serve as the Status Report required by the Board's decision in the above proceeding, served May 19, 2011. As explained in the Port's OFA, the parties have reached agreement on purchase and sale of the involved rail line without there having been a formal tender of valuation data by DSR to the Port.

The Board is urged to issue a decision as soon as possible approving the agreed purchase and sale.

Very truly yours,



Thomas F. McFarland
*Attorney for Delta Southern
Railroad, Inc.*

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cc: Mr. Bill Wainright, *by fax, w/copy of OFA*
Steve North, Esq., *by e-mail, w/o copy of OFA*